DeMarco-Mitchell, PLLC 1255 West 15th Street, Suite 805

Plano, TX 75075

Telephone: 972-578-1400 Facsimile: 972-346-6791

# IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

§	
§	
§	
§	Case No. 16-33121-bjh-11
§	
§	
§	
§	Chapter 11
§	
§	
§	
	§ § § § § § § §

# **Notice of Change in Matrix of Creditors**

The attached creditor matrix is being filed to change the original matrix for the following reason:

<u>X</u>	Adding Creditors
	Deleting Creditors
	Creditor Address Changes

#### \*IMPORTANT

A separate Notice of Change in Creditor Matrix is required for each category for those cases where more than one of the above categories applies. Please list on required matrix form, only those creditors affected by the change. **DO NOT REFILE A COMPLETE NEW MATRIX.** 

The attorney for the above-named Debtor hereby verifies that the changes in the attached creditor matrix are true and correct to the best of his knowledge.

Date: October 5, 2016 Respectfully Submitted,

/s/ Michael S. Mitchell

Michael S. Mitchell, Texas Bar No. 00788065 DeMarco-Mitchell, PLLC 1255 West 15th Street, Suite 805

Plano, TX 75075

Telephone: (972) 578-1400/Facsimile: (972) 346-6791

E-mail: <u>mike@demarcomitchell.com</u>

Proposed Counsel For Debtor

Audrey Lee Maddox 203 West Wall Suite 1202 Midland, TX 79701

Carlos Martinez 1016 Pueblo Odessa, TX 79761

Eduardo P. Baca 15229 S. Cuspid Odessa, TX 79766

P.O. Box 442 Stanton, TX 79782

Lazaro F. Tejada 12065 West Doris Drive Odessa, TX 79764

Mario G. Palomo PO Box 1068 Monahans, TX 79756

McCreary, Veselka, Bragg & Allen, P.C. PO Box 1269 Round Rock, TX 78680-1269

McDerMedia, Inc. 3952 D Clairemont Mesa Blvd. #198 San Diego, CA 92117

Midland Central Appraisal District P.O. Box 908002 Midland, TX 79708-0002

> Olen Coursey 143 S. Hasty Odessa, TX 79763

Paxton S. Beauchamp 5200 N. Midkiff Rd. Midland, TX 79705 Perry G. Fikes 4107 Irvin Dr. Midland, TX 79705

Steven Swartz 11100 Santa Monica Blvd. #400 Los Angeles, CA 90025

Team Industrial Services, Inc. C/O 13131 Dairy Ashford Suite 600 Sugarland, TX 77478

> WTG Fuels, Inc. P.O. Box 3514 Midland, TX 79706

UPS C/O Synter Resource Group, LLC PO Box 63247 North Charleston, SC 29419-3247

## **CERTIFICATE OF SERVICE**

The undersigned certifies that true and correct copies of the attached Notice of Change in Matrix of Creditors were served upon all added creditors and upon all parties listed below in accordance with applicable rules of bankruptcy procedure on this 5<sup>th</sup> day of October, 2016.

Respectfully Submitted,

/s/ Michael S. Mitchell

Michael S. Mitchell, Texas Bar No. 00788065 DeMarco-Mitchell, PLLC 1255 West 15th Street, Suite 805

Plano, TX 75075

Telephone: (972) 578-1400 Facsimile: (972) 346-6791

E-mail: <u>mike@demarcomitchell.com</u>

**Proposed Counsel For Debtor** 

### **DEBTOR AND DEBTOR'S COUNSEL**

STW Resources Holding Corp. 5307 E. Mockingbird Lane 5th Floor, Mockingbird Station Dallas, TX 75206 Michael S. Mitchell DeMarco·Mitchell, PLLC 1255 West 15<sup>th</sup> Street, Suite 805

Plano, TX 75075

mike@demarcomitchell.com

## **UNITED STATES TRUSTEE**

Office of the United States Trustee 1100 Commerce Street, Room 976 Dallas, TX 75242 ustpregion06.da.ecf@usdoj.gov Meredyth A. Kippes Office of the United States Trustee 1100 Commerce Street, Room 976 Dallas, TX 75242

meredyth.a.kippes@usdoj.gov

# **SECURED CREDITORS**

Arch Capital Funding, LLC 160 Pearl Street, Suite 5 New York, NY 10005 Corporation Service Company As Representative P.O. Box 2576 Springfield, IL 62708

Crown Financial, LLC C/O Clarke Viron Rogers Forshey & Prostok LLP 777 Main Street, Suite 1290 Fort Worth, TX 76102 crogers@forsheyprostok.com

Midland Central Appraisal District C/O Lee Gordon McCreary, Veselka, Bragg & Allen, P.C. PO Box 1269 Round Rock, TX 78680-1269 leon.gordon@mvbalaw.com

Midland Co. and Midland Co. Utilty Dist. C/O Laura J. Monroe Perdue, Brandon, Fielder, Collins & Mott P.O. Box 817 Lubbock, TX 79408 Imonroe@pbfcm.com

## TWENTY LARGEST UNSECURED CREDITORS

GE Ionics, Inc. C/O Glenn Reisman, Esq.

12 Old Hollow Road, Suite B

Trumbull, CT 06611

United Drilling, Inc.

C/O Shafer, Davis, O'Leary & Stoker

PO Drawer 1552

Attn: James W. Essman

Odessa, TX 79760-1552

Crown Financial, LLC P.O. Box 219330 Houston, TX 77218

MKM Master Opportunity Fund 28 West 44th Street, 16th Floor

New York, NY 10024

Black Pearl Energy 5307 E. Mockingbird Lane

5th Floor

Dallas, TX 75201

Dufrane Nuclear Shielding, Inc. C/O Darrell W. Corzine 4840 E. University Blvd. Odessa, TX 79762

East J4 LP

C/O Cotton, Bledsoe, Tighe & Dawson, PC

PO Box 2776 Midland, TX 79702

Redwood Funding 50233 North Parkway Calabasas, CA 91302

**Anson Investments** Master Fund #2

200 Seaport Blvd. #Z2h Boston, MA 02210

McNees Wallace & Nurick, LLC

100 Pine Street

Harrisburg, PA 17108

Janet Stinus

C/O Cotton, Bledsoe, Tighe & Dawson, PC

PO Box 2776

Midland, TX 79702

Watson Packer, LLC d/b/a Chief Services 600 N. Big Spring Street Midland, TX 79701

**Energy Transfer** 

C/O Keegan Pieper, Assoc. Gen. Counsel

1300 Main Street Mail Stop 20.035C Houston, TX 77002 Rhonda J. Parish & Celia A. Kudro

627 Cherokee Circle Orlando, FL 32801

Lynette Dillen

C/O Pope, Berger, Williams & Reynolds

401 B Street, Suite 2000 San Diego, CA 92101 C/O Nicolas F. Coscia, Esq.

FirstFire Global Opportunities Fund, LLC

PO Box 789

Cardiff-by-the-Sea, CA 92007

Adam Kasower 25170 Bridger Rd

Hidden Hills, CA 91302

Internal Revenue Service

PO Box 7346

Philadelphia, PA 19101-7346

Zach Easton

10679 East Fanfol Lane Scottsdale, AZ 85258 W.B. McDermott

1740 Esquimalt Ave., Apt. 703

Vancouver, BC V7V 1R8 Canada

## PARTIES FORMALLY APPEARING AND/OR REQUESTING NOTICE

Midland County C/O Laura J. Monroe

Perdue, Brandon, Fielder, Collins &

Mott, LLP P.O. Box 817 Lubbock, TX 79408 Imonroe@pbfcm.com Midland County Utility District

C/O Laura J. Monroe

Perdue, Brandon, Fielder, Collins & Mott,

LLP

P.O. Box 817 Lubbock, TX 79408 Imonroe@pbfcm.com

Jolene M. Wise

Securities and Exchange Commission 175 West Jackson Blvd., Suite 900

Chicago, IL 60604 wisej@sec.gov

Kimberly A. Walsh

Assistant Attorney General Texas Attorney General

**Bankruptcy & Collections Division** 

PO Box 12548

Austin, TX 78711-2548

<u>Bk-kwalsh@texasattorneygeneral.gov</u> Sherri.simpson@texasattorneygeneral.gov

Sandford L. Frey

Creim Macias Koenig & Frey, LLP 633 West Fifth Street, 48<sup>th</sup> Floor

Los Angeles, CA 90071 <a href="mailto:sfrey@cmkllp.com">sfrey@cmkllp.com</a>

Stuart I. Koenig

Creim Macias Koenig & Frey, LLP 633 West Fifth Street, 48<sup>th</sup> Floor

Los Angeles, CA 90071 skoenig@cmkllp.com

Jeff P. Prostok Forshey & Prostok, LLP 777 Main Street, Suite 1290 Fort Worth, TX 76102 jprostok@forsheyprostok.com

C/O Christopher J. Moser
Quilling, Selander, Lownds, Winslett &
Moser, P.C.
2001 Bryan Street, Suite 1800
Dallas, TX 75201
cmoser@gslwm.com

James A. Skelton
JAS Financial Services, LLC
6565 Via de la Reina
Bonsall, CA 92003
jim@jaskelton.com

Clarke V. Rogers
Forshey & Prostok, LLP
777 Main Street, Suite 1290
Fort Worth, TX 76102
crogers@forsheyprostok.com

TRE & Associates, LLC
C/O Harrel L. Davis
Gordon Davis Johnson & Shane, PC
PO Box 1322
El Paso, TX 79947-1322
hdavis@eplawyers.com

Gary Trust C/O Joyce W. Lindauer 12720 Hillcrest Road, Suite 625 Dallas, TX 75230 joyce@joycelindauer.com

#### INTERNAL REVENUE SERVICE AND OTHER GOVERNMENTAL AGENCIES ENTITLED TO NOTICE

Internal Revenue Service Special Procedures-Insolvency PO Box 7346 Philadelphia, PA 19101-7346

Office of the United States Attorney 3<sup>rd</sup> Floor, 1100 Commerce Street

Dallas, TX 75242-1699

Texas Attorney General
Bankruptcy & Collections Division
PO Box 12548
Austin, TX 78711-2548
Bk-kwalsh@texasattorneygeneral.gov
Sherri.simpson@texasattorneygeneral.gov

Securities and Exchange Commission 175 West Jackson Blvd., Suite 900 Chicago, IL 60604 Attn: Jolene M. Wise wisej@sec.gov

State Comptroller of Public Accounts Revenue Accounting Division-Bankruptcy Section P.O. Box 13528 Austin, Texas 78711

Texas Workforce Commission TEC Building - Bankruptcy 101 East 15<sup>th</sup> Street Austin, Texas 78778

# **CREDITORS' COMMITTEE**

Watson Packer, LLC d/b/a Chief Services Hyatt Harvey, Engineer 600 North Big Spring Street Midland, TX 79701 Pjharvey1@aol.com

Rhonda J. Parish 627 Cherokee Circle Orlando, FL 32801 rjparish@mac.com GE Ionics, Inc.
Glenn Reisman, In House Counsel
12 Old Hollow Road, Suite B
Trumbull, CT 06611
Glenn.reisman@ge.com

# **INDENTURE TRUSTEE**

N/A